



The University of Akron Foundation
Center for Gift and Estate Planning

TO: TRUSTEE/CUSTODIAN OF MY IRA

FROM:

Name

IRA Account Number

Address

RE: Qualified Charitable Distribution

This letter serves as my request to make a qualified charitable distribution from my IRA to The University of Akron Foundation.

Please transfer \$ _____ directly from the above referenced IRA to The University of Akron Foundation (Federal Tax ID: 34-6575496) at the following address:

Center for Gift and Estate Planning
The University of Akron Foundation
Akron, OH 44325-2603

My distribution is to be used for the following purpose(s): _____

In your correspondence with The University of Akron Foundation, please reference my name and address as the donor of record in connection with this transfer.

Signed: _____ Date: _____

- IRA account holder must be at least 70½ at the time the distribution is made to charity;
- Gifts must be made directly from the IRA custodian to an eligible charity;
- Gifts to all charities combined cannot exceed \$100,000 per donor per year; and
- Goods and services cannot be received by the donor in exchange for the IRA gift.

**WE RISE
TOGETHER**
The Campaign for
The University of Akron

QUESTIONS:

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