



THE UNIVERSITY OF AKRON
Foundation

TO: TRUSTEE/CUSTODIAN OF MY IRA

FROM:

Name

IRA Account Number

Address

RE: QUALIFIED CHARITABLE DISTRIBUTION

This letter serves as my request to make a qualified charitable distribution from my IRA to The University of Akron Foundation.

Please transfer \$_____ directly from the above referenced IRA to
The University of Akron Foundation (Federal Tax ID: 34-6575496) at the following address:

Center for Gift and Estate Planning
The University of Akron Foundation
Akron, OH 44325-2603

My distribution is to be used for the following purpose(s):

- | | |
|---|---|
| ☐ Office of the President Initiatives | ☐ College of Health & Human Sciences |
| ☐ Unrestricted Scholarships | ☐ School of Law |
| ☐ College of Business | ☐ Williams Honors College |
| ☐ Buchtel College of Arts & Sciences | ☐ Zips Athletics Competitive Excellence Fund |
| ☐ College of Engineering & Polymer Science | ☐ Other: _____ |

Signed: _____ Date: _____

- IRA account holder must be at least 70½ at the time the distribution is made to charity;
- Gifts must be made directly from the IRA custodian to an eligible charity;
- Gifts to all charities combined cannot exceed \$108,000 per donor for tax year 2025; and
- Goods and services cannot be received by the donor in exchange for the IRA gift.

QUESTIONS:

Kim Zebedis, Executive Director
Center for Gift and Estate Planning
The University of Akron, Akron, OH 44325-2603
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